

Company Printout



Company 547502 **PROMONTORIA (CHESTNUT) LIMITED**

Previous Name(s)

Registered Office
1st Floor
1-2 Victoria Buildings
Haddington Road
Dublin 4

Eircode

R.O.A.

Type Ltd - Private Company Limited By Shares

Date Incorporated 29/07/2014

Last Annual Return 30/09/2016 **Designation** Normal

Next Annual Return Date 30/09/2017 **Date of Designation** 29/07/2014

Bond Expiry Date

Register of Particulars of Charges Including Mortgages Pursuant to Sections 409, 411 and 413 of the Companies Act 2014 in Respect of the Above Named Company. Computerised information for charges may be truncated on this print-out, please refer to the company file or images for complete particulars on Charges. It should be noted that charge notifications that are not realised will be rejected and therefore can leave a gap in the sequential numbering of charges.

Number of Registered Charges: 7

Number of Charge Notifications: 0

CHARGE 1 A floating charge on the undertakings or property of the Company

Date Registered 16/12/2014 **Date Created** 27/11/2014 **Date Acquired** **Sub No.** 9569060
Amount Secured

All The Liabilities And All Other Present And Future Obligations At Any Time Due, Owing Or Incurred By The Chargor (In Whatever Capacity) To Any Secured Party Under The Finance Documents, Both Actual And Contingent And Whether Incurred Solely Or Jointly And As Principal Or Surety Or In Any Other Capacity (The "Secured Obligations"). See Further Particulars Attached To The Form C1 For Definitions Of Defined Terms.

Particulars of Property

As Security For The Payment Of All The Secured Obligations The Chargor, Granted In Favour Of The Security Agent (As Trustee For The Secured Parties) A Floating Charge Over All The Charged Assets. The Deed Contains A Negative Pledge. See Further Particulars Attached To The Form C1 For Definition Of Capitalised Terms.

There are further particulars listed on the C1 form for this charge. You must inspect the image of submission number 9569060 to see those particulars.

Person Entitled Details **Charge Party** **Charge Party Relation**
Nomura International Plc Person Entitled

Satisfactions **Satisfaction Status** **Date Registered** **Satisfaction Type**
Registered 10/08/2015 Partial

CHARGE 2 A charge on uncalled share capital of the Company
A charge created or evidenced by an instrument which, if executed by an individual, would require registration as a bill of sale
A charge on land, wherever situate, or any interest therein, but not including a charge for any rent or other periodical sum issuing out of land
A charge on Book Debts of the Company
A floating charge on the undertakings or property of the Company
A charge on Goodwill, on a Patent or Licence under a Patent, on a Trademark or on a Copyright or a licence under Copyright

Date Registered 16/12/2014 **Date Created** 28/11/2014 **Date Acquired** **Sub No.** 9569063

Amount Secured

All The Liabilities And All Other Present And Future Obligations At Any Time Due, Owing Or Incurred By The Chargor (In Whatever Capacity) To Any Secured Party Under The Finance Documents, Both Actual And Contingent And Whether Incurred Solely Or Jointly And As Principal Or Surety Or In Any Other Capacity (The "Secured Obligations"). See Further Particulars Attached To The Form C1 For Definitions Of Defined Terms.

Particulars of Property

As Security For The Payment Of All The Secured Obligations, The Chargor: (A) Assigned Absolutely And (To The Extent That Such Assignment Is Ineffective) Charged The Assigned Relevant Contracts; (B) Assigned All Of Its Rights In Respect Of Any Contract Or Policy Of Insurance Taken Out By It; (C) (I) Charged By Way Of First Legal Mortgage All Estates Or Interests In Any Freehold Or Leasehold Property Owned By It On The Date Of The Security Agreement And (Ii) To The Extent They Are Not Subject To A Mortgage Under (C)(I) Charged Such Estates And Interests By Way Of First Fixed Charge; (D) Mortgaged And Charged All Shares Owned By It (Including Any Dividend Or Interest Paid Or Payable); (E) Charged All Rights In Respect Of Any Amount Standing To The Credit Of Any Account Opened In The Charger'S Name With Any Account Bank, (F) Charged (I) Its Goodwill (Ii) Any Beneficial Interest In Any Pension Fund (Iii) Any Beneficial Interest In Any Trust Declared By The Uk Collection Agent In Its Favour (Iv) Its Uncalled Capital And (V) Benefit Of And Right To Recover Compensation Which May Be Payable In Respect Of Any Authorisation Held In Connection With Its Use Of Any Security Asset And (G) Charged By Way Of Floating Charge All Its Assets Not At Any Time Otherwise Effectively Mortgaged, Charged Or Assigned Under Clause 2 Of The Security Agreement. The Security Agreement Contains A Negative Pledge. See Further Particulars Attached To The Form C1 For Definitions Of Capitalised Terms.

There are further particulars listed on the C1 form for this charge. You must inspect the image of submission number 9569063 to see those particulars.

Person Entitled Details

Charge Party

Nomura International Plc

Charge Party Relation

Person Entitled

Satisfactions

Satisfaction Status

Date Registered

Satisfaction Type

CHARGE 3

A charge on uncalled share capital of the Company

A charge created or evidenced by an instrument which, if executed by an individual, would require registration as a bill of sale

A charge on land, wherever situate, or any interest therein, but not including a charge for any rent or other periodical sum issuing out of land

A charge on Book Debts of the Company

A floating charge on the undertakings or property of the Company

A charge on calls made but not paid

A charge on Goodwill, on a Patent or Licence under a Patent, on a Trademark or on a Copyright or a licence under Copyright

Date Registered
Amount Secured

16/12/2014 **Date Created** 28/11/2014 **Date Acquired** **Sub No.** 9569066

Particulars of Property

All The Liabilities And All Other Present And Future Obligations At Any Time Due, Owing Or Incurred By The Chargor (In Whatever Capacity) To Any Secured Party Under The Finance Documents, Both Actual And Contingent And Whether Incurred Solely Or Jointly And As Principal Or Surety Or In Any Other Capacity. See Further Particulars Attached To The Form C1 For Definitions Of Capitalised Terms.

Xxx As Continuing Security For The Payment Of All The Secured Obligations, The Chargor (A) Charged: (I) Its Mortgaged Property; (Ii) The Shares And Related Investment Rights; (Iii) Its Blocked Security Accounts And Blocked Security Account Balances That Are Held By It With The Security Agent And Any Held By It With A Third Party Bank; (Iv) All Security Accounts And Security Account Balances; (V) All Of Its Rights Under Each Agreement And Document To Which It Is A Party (Vi) All Its Rights Under Each Loan Asset And The Proceeds Thereof; (Vii) All Of Its Book Debts And All Other Monies Due To It; (Viii) All Of Its Goodwill, Uncalled Capital And Its Called But Unpaid Capital, Any Beneficial Interest,

Particulars of Property

Claim Or Entitlement It Has In Any Pension Fund And The Benefit Of Any Authorisation; (B) Assigned And Agreed To Assign All Of Its Present And Future Benefits, Rights, Title And Interest In: (I) The Related Property Rights; (Ii) Any Deeds Of Easements Used In Connection With The Mortgaged Property; (Iii) The Licences; (Iv) The Leases; (V) The Receivables; (Vi) The Blocked Security Accounts And Blocked Security Account Balances Held With Any Third Party Bank; (Vii) The Insurances And The Insurance Proceeds; (Viii) The Plant And Machinery; (Ix) The Contracts; (X) The Loan Assets; (C) Charged By Way Of Floating Charge Its Undertaking And All Of Its Assets Present And Future. The Debenture Contains A Negative Pledge And Crystallisation Clause. See Further Particulars Attached To The Form C1 For Definitions Of Capitalised Terms. Xxx

There are further particulars listed on the C1 form for this charge. You must inspect the image of submission number 9569066 to see those particulars.

Person Entitled Details**Charge Party**

Nomura International Plc

Charge Party Relation

Person Entitled

Satisfactions**Satisfaction Status****Date Registered****Satisfaction Type****CHARGE 4**

A charge on Book Debts of the Company

**Date Registered
Amount Secured**

16/12/2014

Date Created 27/11/2014**Date Acquired****Sub No.** 9569068

All The Liabilities And All Other Present And Future Obligations At Any Time Due, Owing Or Incurred By The Chargor (In Whatever Capacity) To Any Secured Party Under The Finance Documents, Both Actual And Contingent And Whether Incurred Solely Or Jointly And As Principal Or Surety Or In Any Other Capacity (The "Secured Obligations"). See Further Particulars Attached To The Form C1 For Definitions Of Capitalised Terms.

Particulars of Property

Xxx As Security For The Payment And Discharge Of The Secured Obligations, The Chargor Assigned To The Security Agent Free Of All Liens, Charges And Other Encumbrances, Rights Of Set-Off And Counter-Claim Competent To The Chargor, The Chargor'S Whole Right, Title, Interest And Benefit, Present And Future, In And To All And Any Personal Bonds, Credit Agreements Or Agreements For Loan (Howsoever Constituted) Granted By Or Entered Into With The Said Respective Parties Whose Names Are Specified In The Schedule To The Assignment In Security. The Assignment In Security Shall Be A Continuing Security For The Finance Parties. See Further Particulars Attached To The Form C1 For Definitions Of Capitalised Terms. Xxx

There are further particulars listed on the C1 form for this charge. You must inspect the image of submission number 9569068 to see those particulars.

Person Entitled Details**Charge Party**

Nomura International Plc

Charge Party Relation

Person Entitled

Satisfactions**Satisfaction Status****Date Registered****Satisfaction Type**

Registered

10/08/2015

Partial

CHARGE 5**SHARES PLEDGE****Date Registered
Date Received
Amount Secured**

01/06/2016

Date Created 19/05/2016**Date Acquired****Sub No.** 10852334

Wednesday, the 1st Day of June, 2016 at 15:4:56

Particulars of Property

The Security Provider Agreed To Pledge And Pledged As A Disclosed Pledge To The Security Agent All Its Shares And Share Rights. Capitalised Terms Have The Meanings Ascribed To Them In The Further Particulars Section.

There are further particulars listed on the C1 form for this charge. You must inspect the image of submission

number 10852334 to see those particulars.

Person Entitled Details	Charge Party Nomura International Plc	Charge Party Relation Person Entitled	
Satisfactions	Satisfaction Status	Date Registered	Satisfaction Type

CHARGE 6 SHARES PLEDGE

Date Registered	01/06/2016	Date Created	19/05/2016	Date Acquired		Sub No.	10852372
Date Received	Wednesday, the 1st Day of June, 2016 at 15:11:14						
Amount Secured							

Particulars of Property The Security Provider Agreed To Pledge And Pledged As A Disclosed Pledge To The Security Agent All Its Shares And Share Rights. Capitalised Terms Have The Meanings Ascribed To Them In The Further Particulars Section.

There are further particulars listed on the C1 form for this charge. You must inspect the image of submission number 10852372 to see those particulars.

Person Entitled Details	Charge Party Nomura International Plc	Charge Party Relation Person Entitled	
Satisfactions	Satisfaction Status	Date Registered	Satisfaction Type

CHARGE 7 SHARES PLEDGE

Date Registered	01/06/2016	Date Created	19/05/2016	Date Acquired		Sub No.	10852398
Date Received	Wednesday, the 1st Day of June, 2016 at 15:16:34						
Amount Secured							

Particulars of Property The Security Provider Agreed To Pledge And Pledged As A Disclosed Pledge To The Security Agent All Its Shares And Share Rights. Capitalised Terms Have The Meanings Ascribed To Them In The Further Particulars Section.

There are further particulars listed on the C1 form for this charge. You must inspect the image of submission number 10852398 to see those particulars.

Person Entitled Details	Charge Party Nomura International Plc	Charge Party Relation Person Entitled	
Satisfactions	Satisfaction Status	Date Registered	Satisfaction Type

Directors Special Note Please note that the information displayed on this printout as to the particulars of the directors and secretary of this company may not be complete or up to date, as there may be unregistered documents which affect the position. Please refer to the list of Documents below, and if necessary, consult the company file or images for full, up-to-date particulars as to the company's officers. If this printout is blank as to officer details, please consult the images of the registered New Company documents.

Jonathan Hanly 21, Saint Alban'S Road, Circular Road South, Dublin 8.	Director
Karen Mccrave 98, Furry Park Road, Killester, Dublin 5.	Director
Lee Scott Millstein 285 Lafayette Street 5a, New York Ny 10012 United States Of America	Director
Geert-Jan Schipper Achterstraat 8 Kerkwijk 5315al Netherlands	Director
Rachel Martin 17, Woodford Rise, Clondalkin, Dublin 22.	Director-Alternative
Rachel Martin 17, Woodford Rise, Clondalkin, Dublin 22.	Director-Alternative
Ian Garvan 16 The Warren Malahide Co. Dublin	Director-Alternative
Ian Garvan 16 The Warren Malahide Co. Dublin	Director-Alternative
Áine Hickey 39a The Crescent Boden Park, Rathfarnham Dublin 16	Director
Ian Garvan 16 The Warren Malahide Co. Dublin	Director-Alternative
Rachel Martin 17 Woodford Rise Clondalkin Dublin 22	Director-Alternative

Donal O'Sullivan
14 Templeraíne Park
Arklow
Co. Wicklow

Director

John Burke
39 Silchester Road
Glenageary
Co. Dublin

Director

Company Secretary

Intertrust Finance Management (Ireland) Limited

Secretary

1st Floor
1-2 Victoria Buildings
Haddington Road
Dublin 4

Documents

Status	Scan	Number	Submission	A/Cs To Date	Date Effective	Date Received	Date Registered
REG	*	9307650	NEW COMPANY WITH CAPITAL DUTY		29/07/2014	24/07/2014	29/07/2014
REG	*	9320732	SR ALTERATION TO CONSTITUTION		01/08/2014	01/08/2014	06/11/2014
REG	*	9320107	CHANGE IN DIRECTOR OR SECRETARY		31/07/2014	06/08/2014	06/08/2014
REG	*	9343244	NOTICE THAT A COMPANY SHOULD NOT BE INCLU		08/08/2014	08/08/2014	02/09/2014
REG	*	9328413	CHANGE IN DIRECTOR OR SECRETARY		07/08/2014	15/08/2014	15/08/2014
REG	*	9328419	CHANGE IN DIRECTOR OR SECRETARY		07/08/2014	21/08/2014	21/08/2014
REG	*	9569060	CHARGE BY A CO INC IN THE STATE		27/11/2014	16/12/2014	16/12/2014
REG	*	9569063	CHARGE BY A CO INC IN THE STATE		28/11/2014	16/12/2014	16/12/2014
REG	*	9569066	CHARGE BY A CO INC IN THE STATE		28/11/2014	16/12/2014	16/12/2014
REG	*	9569068	CHARGE BY A CO INC IN THE STATE		27/11/2014	16/12/2014	16/12/2014
REG	*	9638594	CHANGE IN DIRECTOR OR SECRETARY		29/09/2014	04/02/2015	04/02/2015
REG	*	9638642	CHANGE IN DIRECTOR OR SECRETARY		02/02/2015	04/02/2015	04/02/2015
REG	*	9649434	ANNUAL RETURN - NO ACCOUNTS		29/01/2015	09/02/2015	21/02/2015
REG	*	9875870	SATISFACTION OF CHARGES - PARTIAL		27/11/2014	18/06/2015	10/08/2015
REG	*	9875872	SATISFACTION OF CHARGES - PARTIAL		27/11/2014	18/06/2015	10/08/2015
REC	*	10160838	ANNUAL RETURN - GENERAL	31/12/2014	30/09/2015	30/09/2015	
REG	*	10177136	CHANGE IN DIRECTOR OR SECRETARY		06/10/2015	08/10/2015	18/01/2016
REG	*	10852334	CHARGE BY A CO INC IN THE STATE		19/05/2016	01/06/2016	01/06/2016
REG	*	10852372	CHARGE BY A CO INC IN THE STATE		19/05/2016	01/06/2016	01/06/2016
REG	*	10852398	CHARGE BY A CO INC IN THE STATE		19/05/2016	01/06/2016	01/06/2016
REG	*	11112856	CHANGE OF REGISTERED OFFICE		05/09/2016	19/09/2016	19/09/2016
REC	*	11381264	ANNUAL RETURN - GENERAL	31/12/2015	30/09/2016	28/10/2016	
REG	*	11372073	CHANGE IN DIRECTOR OR SECRETARY		10/06/2016	25/11/2016	13/12/2016
REC	*	11560693	SR ALTERATION TO CONSTITUTION		16/11/2016	18/12/2016	
REG	*	11760667	CHANGE IN DIRECTOR OR SECRETARY		07/02/2017	20/03/2017	20/03/2017
REG	*	11828184	CHANGE IN DIRECTOR OR SECRETARY		29/03/2017	26/04/2017	26/04/2017

* Indicates documents have been scanned for the submission

Submission Status Explanations

CERTP CERTIFICATE PRINTED
CERTS CERTIFICATE SCANNED

DATA DATA ENTERED
REC RECEIVED
RECOR RECORDED
REG REGISTERED
RETAM RETURNED AMENDED
SCAN SCANNED

End of Particulars